1. Screen: Initial Load

CONDITION SPECIFIC - Jurisdiction based security – Add Encounter button is only available to users that have access for the manage jurisdiction for the condition.

 Refer to properties in Global.ascx.vb file for proper security roles and screen displays. (Ex. ViewHIV, viewTBDisease, viewCD)

Encount	ter								
Last Modifie	d: 4/7/2005	By: TESTB	Condition ID: 36	8247504	RVCT Number: 2	200600001			
QA Complet	e:	NO V	Case Type:		LAB CONFIRM	MED N	Required fields	cDC Cas Definition	<u>e</u>
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TB Infection		er (Displays for	LTBI Only)						
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Medication:		INH - ISONIAZ	ID v	Co	ompliance Code:		DOT	v	
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Other Adver	se Effect:			dd Adver	se Effect to List>>		Adverse E	ffect	
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	<u>Medication</u>	Compliance	<u>Code</u>		se Effect(s)	Entry Date	Entered By		
Edit Remove	INH	DOT			EFFECT, OTHER EFFECT	03/01/2005	USERJ		
Edit	RIF	SPECIAL CIF	RCUMSTANCE			02/01/2005	USERJ		
Kemove									
							Add Encounter	to List	Clea

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1

	Encounter Date	<u>Evaluator</u>	DOT	Next Encounter Date	Medication	Adverse Effect(s)	Entry Date	Entry Userid	
Edit Remove	02/24/2005	JOE SMITH	YES	03/24/2005	INH, RIF	SOME EFFECT, SOME OTHER EFFECT	03/01/2005	USERJ	
Edit Remove	10/02/2005	JOE SMITH	YES	11/02/2005	INH	SOME EFFECT	02/01/2005	USERJ	
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	Count 0/2	2000				-		11.4	
Note Dat	e No	te					Entered By	List Clea	
03/01/20		ME COMMEN	T FOR TH	HIS SCREEN			USER, JILL		
Save	Cancel								

Screen Display

- Lock Entry Fields
 - No Wrap
 - Yellow Space is added to right of fields/labels (not in the middle or left)
- Grids set to 100% of full page
- Add to List and Clear set to top right most of grid
- Subheader titles (if needed) are bold
- No borders on sections/tables
- Paging will be available in the list grids to show five at a time and add paging when there are more than five rows of information. Keep the current sort order when paging.
- o The tab order should default as top to bottom left to right unless otherwise stated.
- No more than the maximum number of characters can be entered into the following fields:

Encounter

- Evaluator Last Name 40
- Evaluator First Name 30
- o If DOT, Location 64
- o If No DOT, Reason 64
- o Next Encounter Time − 5 (in the format of hh:mm)
- Other Adverse Effect 64

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2. JavaScript validations and behaviors:

- Date Fields: (DATE OF LAST EXPOSURE, ONSET DATE)
 - Display should include label, entry field, calendar icon, and format

(mmddyyyy)]

- Display "Invalid Date" to the right of the Date field that is not a valid date (i.e. does not have a valid month day year combination) as soon as the user leaves the field. Earliest valid date is 01011800.
- Date fields listed above 10 (must have day and slashes in this date so it must be exactly 10 characters)
- When click the calendar icon and select a date, keep the cursor on the date field so the user can tab to the next field.
- Only allow entry of numbers and slashes (no characters)
- o When the user scrolls, save the position. When the screen reloads, use the latest scroll position to redisplay the screen in the same position as it was before the reload.
- Use JavaScript on select of a Directly Observed Therapy (DOT)
 - If 'YES'

"If DOT. Location" field enabled "If No DOT, Reason" field disabled

If 'NO'

"If DOT, Location" field disabled

"If No DOT, Reason" field enabled

- Use JavaScript on select of Adverse Effect
 - If 'OTHER' is selected Other Adverse Effect enabled
 - If not

Other Adverse Effect disabled

3. Coding

- Grid Sort
 - Sort the list as follows:
 - Medication by Medication name ascending
 - o Adverse Effects initially ascending within the Adverse Effect grid and always ascending within each concatenated list of multiple adverse effects for a medication.
 - When click column header in grid, check that the sort is currently on that column.
 - If true

Sort list on that column ascending/descending (opposite current sort)

If false

Sort list on that column ascending

- When click a column header to change the sort, restart the user on page 1 of the grid with the new sort order.
- Dates sort include the month, day and year.
- The Entered By name column sorts on Last Name and then First Name.
- On initial load of the screen when the user is adding a new encounter, retrieve the latest encounter information for the same condition id and default the entry fields in the top section with that data and load the medication grid with that data.

- Drop down lists
 - **Directly Observed Therapy (DOT)** (LIST_NAME: YES_NO)
 - Next Encounter Time
 - A blank item
 - o AM
 - o PM
 - Medication

On initial load of the screen in any mode, load the Medication drop down with:

- A blank item
- No Current Medication (LTBI needs this)
- o The drug names that are in the treatment records for the condition no matter what their start and end dates are. For example, the drugs are found in (LIST NAME: DRUG FOR TREATMENT)
- Compliance Codes (LIST_NAME: COMPLIANCE CODE)
- Adverse Effect (LIST NAME: ADVERSE EFFECT)
 - Added No Effect from Medication (for LTBI)

4. Display grid links

- Before Save of Record Display
 - Edit and Remove links
- After Save of Record Display
 - Update and QA Role Edit link only
 - Admin Role Edit and Remove

5. Error Messages

Encounter error messages

- Encounter Date is required
- Encounter Date cannot be future date
- o Encounter Date cannot be prior to the Person's Date of Birth
- Encounter Date cannot be prior to the Date of Report
- Encounter Date already exists
- Encounter Date must be prior to Next Encounter Date
- Evaluator Last Name is required
- Evaluator Last Name must be alphanumeric, punctuation cannot be entered
- Evaluator First Name is required
- Evaluator First Name must be alphanumeric, punctuation cannot be entered
- Directly Observed Therapy (DOT) selection is required
- o DOT Location can only be entered when Directly Observed Therapy is 'YES'
- o DOT Location must be alphanumeric, punctuation cannot be entered
- No DOT Reason can only be entered when Directly Observed Therapy is 'NO'
- o No DOT Reason must be alphabetic, punctuation cannot be entered
- Next Encounter Date cannot be prior to the Person's Date of Birth
- Next Encounter Date cannot be prior to the Date of Report
- One Next Encounter Time field cannot be entered without the other

Adverse Effect error messages

The Adverse Effect is already in the list

- Other Adverse Effect is required when 'OTHER' is selected
- Other Adverse Effect cannot be entered when an Adverse Effect is selected
- Other Adverse Effect cannot be entered when the same Adverse Effect can be selected
- o Other Adverse Effect must be alphanumeric, punctuation cannot be entered

Medication error messages

- Medication is required.
- The Medication is already in the list.
- Compliance Code is required for the Medication that is selected
 - This error messages applies to all Medications other than "UNKNOWN"
- Other Adverse Effect is required when 'OTHER' is selected
- Other Adverse Effect cannot be entered when an Adverse Effect is selected
- Other Adverse Effect cannot be entered when the same Adverse Effect can be selected
- Other Adverse Effect must be alphanumeric, punctuation cannot be entered
- Information has been entered to add to a list, click Add to List or Clear the information
- Encounter Date is not within Treatment Start and End Dates for DRUG NAME.
 - Must be within the Treatment Start and End Dates to add the selected Medication to the list. Verify the Encounter Date with dates on the Treatment screen

6. Buttons & Links

- o Validation to display messages to the user will not be performed on Clear or on Cancel
- When click Cancel button, reload screen.
- o When click Cancel link to cancel edit of a medication, do the same as when click the medication section's Clear link. Then show the Add to List and Clear links and hide the Replace link. Also, re-enable the Medication entry field.
- When click Clear link
 - Clear out the entry fields in that section
 - Clear out error messages in that section.
- When click an Add to List link, validate the entry fields in that section and their combinations.
 - If passes validation
 - Add those items to the grid in a new row that has a Remove link sorted the same as before clicking the link.
 - Clear out entry fields in that section and
 - Clear out error messages in that section
 - Display the page of the grid that the new row is added to.
 - If fails validation
 - Display the error messages above the entry fields in that section

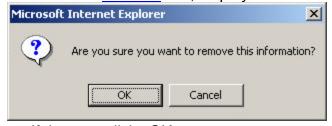
Note: When click the Add to List link:

- If the Medication <> UNKNOWN
 - Encounter Date must be within the Medication's treatment start and end dates (Start Date <= the Encounter Date and an End Date that is blank or is >= the Encounter Date).
- If Medication is UNKNOWN

- Encounter Date must be within all the condition's treatment start and end dates (Earliest Start Date <= the Encounter Date and an Latest End Date that is blank or is >= the Encounter Date).
- o If either of the above true
 - If the dates are not valid,
 - Display the error message "Encounter Date must be within the Treatment Start and End Dates to add the selected Medication to the list. Verify the Encounter Date with dates on the Treatment screen."
- When click the Save button check to see if anything has been entered but not added to a list.
 - If true display
 - "Information has been entered to add to a list, click Add to List or Clear the information" in the section(s) and do not save.
 - If false and it passes all edits
 - Save to the database.

Note: When click the **Save** button:

- All medications in the encounter medication list must be valid for the Encounter Date that is being saved.
 - If not
 - Display the error message replacing XYZ with the Medication (such as INH) for each medication that is causing the error: "Encounter Date must be within the Treatment Start and End Dates for XYZ. Verify the Encounter Date with dates on the Treatment screen"
- When click an Edit link to edit a record
 - Clear out error messages in that section
 - Display information for that row in the entry fields
 - Hide its Add to List and Clear links
 - Show its Replace and Cancel links in the row
 - Hide the Edit and Remove links in that row
- When click <u>Replace</u> link to replace a record, do the same as when click <u>Add to List</u> link, but if it passes validation then show its <u>Add to List</u> and <u>Clear</u> links and hide its <u>Replace</u> link.
- When click <u>Cancel</u> link to cancel edit of a record, do the same as when click the <u>Clear</u> link. Then show its Add to <u>List</u> and <u>Clear</u> links and hide its <u>Replace</u> link.
- When click a Remove link, display the following popup.



- If the user clicks OK,
 - Remove the row from the grid display and if it was the only row, display "No items" as displayed in the screen shot above and
 - Clear out the entry fields in that section and
 - Clear out error messages in that section.
- If the user clicks Cancel
 - Do not remove the row from the grid display

• Do not clear any entry fields or error messages.

I. Database routines

a. Encounter information will be stored in the SURVWEB_COND_ENCOUNTER table in SURVWEB schema. This will be a new table as shown below.

Ta	ble:	Field on Screen	Database column	
SUR	VWEB.SURVWEB_COND_ENCOUNTER	NA – PRIMARY KEY	ID	Generate the PRIMARY KEY
PK	SURVWEB COND ENCOUNTER ID	NA – FOREIGN KEY	ID	Set FOREIGN KEY
FK1	SURVWEB_CONDITION_ID ENCOUNTER_DATE	Encounter Date	ENCOUNTER_DATE	
	EVALUATOR_LAST_NAME EVALUATOR_FIRST_NAME DOT DOT_LOCATION	Evaluator Last Name	EVALUATOR_LAST_NAME	
		Evaluator First Name	EVALUATOR_FIRST_NAME	
	REASON_NO_DOT NEXT_ENCOUNTER_DATE NEXT_ENCOUNTER_TIME ALLERGY_IND	Directly Observed Therapy (DOT)	DOT	
	ALLERGY_LIST CURRENT_MED_IND	IF DOT, Location	DOT_LOCATION	
	SIGN_SYMPTOM_IND ADVERSE_EFFECT_IND	If No DOT, Reason	REASON_NO_DOT	
	LIVER_ENZYME_IND ENTRY_USERID	Next Encounter Date	NEXT_ENCOUNTER_DATE	
	ENTRY_DATETIME LAST_CHANGED_USERID LAST_CHANGED_DATETIME	Next Encounter Time	NEXT_ENCOUNTER_TIME	
	LAST_CHANGED_DATETIME	No Allergies	ALLERGY_IND	
		List Allergies	ALLERGY_LIST	
		No Current Medication	CURRENT_MED_IND	
		No Signs/Symptoms of Active TB Disease	SIGN_SYMPTOM_IND	
		No Effect from Medication	ADVERSE_EFFECT_IND	
		No Liver Enzyme Test Administered	LIVER_ENZYME_IND	
		NA	ENTRY_DATETIME	Set ENTRY_DATETIME = SYSDATE
		NA	ENTRY_USERID	Set ENTRY_USERID = userid
		NA	LAST_CHANGED_DATETIME	NULL
		NA	LAST_CHANGED_USERID	NULL

Medication/compliance/adverse effect information will be stored in the SURVWEB_COND_ENC_TREAT_ASSOC Table in SURVWEB schema. This will be a new table as shown below.

Tal	ble:	Field on Screen	Database column	
	WEB.SURVWEB_COND_ENC_TREAT_ASSOC	NA – PRIMARY KEY	ID	Generate the PRIMARY KEY
	SURVWEB COND ENC TRE ASSOC ID	NA – FOREIGN KEY	ID	Set FOREIGN KEY
FK2	SURVWEB COND TREATMENT_ID SURVWEB COND TREATMENT_ID COMPLIANCE_CODE ADVERSE_EFFECT ADVERSE_EFFECT ADVERSE_EFFECT_OTHER ENTRY_USERID ENTRY_DATETIME LAST_CHANGED_USERID LAST_CHANGED_DATETIME	Medication Compliance Code Adverse Effect	TREATMENT_ID links to the TREATMENT table for display of the medication name COMPLIANCE_CODE ADVERSE EFFECT	
SUR	VWEB.SURVWEB_COND_TREATMENT	Other Adverse Effect	ADVERSE EFFECT OTHER	
PK FK1	SURVWEB_CONDITION_ID DRUG_NAME	NA NA	ENTRY_DATETIME	Set ENTRY_DATETIME = SYSDATE
	DRUG_OTHER DOSAGE	NA	ENTRY USERID	Set ENTRY_USERID = userid
	DOSAGE_UNIT FREQUENCY DURATION DURATION_UNIT	NA	LAST_CHANGED_DATETIME	NULL
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Tal	ble:	Field on Screen	Database column	
SUR	/WEB.SURVWEB_COND_TB_INFECTION	NA – PRIMARY KEY	ID	Generate the PRIMARY KEY
PK	SURVWEB_COND_TB_INFECTION_ID	NA – FOREIGN KEY	ID	Set FOREIGN KEY
FK1	SURVWEB_CONDITION_ID WARNING_OVERRIDDEN_IND	NA	WARNING_OVERRIDDEN_IN	
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	XRAY_IND BCG_VACCINE_IND MED_PROVIDED_BY	Skin Test Done		
	DOT_INDICATOR ENTRY DATETIME	No Historical Tuberculin	HIST_SKIN_TEST_IND	
	ENTRY_USERID LAST CHANGED DATETIME	Skin Test Done		
	LAST_CHANGED_USERID	No Current	CURRENT_QFERON_TEST_I	
		QuantiFERON Test	ND	
		Done		
		No Historical	HIST_QFERON_TEST_IND	
		QuantiFERON Test		
		Done		
		No X-Ray Done	XRAY_IND	
		NA	BCG_INDICATOR	
		NA	MED_PROVIDED_BY	
		NA	DOT_INDICATOR	
		NA	ENTRY_DATETIME	Set ENTRY_DATETIME =
				SYSDATE
		NA	ENTRY_USERID	Set ENTRY_USERID = userid
		NA	LAST_CHANGED_DATETIME	NULL
		NA	LAST_CHANGED_USERID	NULL

SURVWEB_COND_TESTS PK SURVWEB_COND_TESTS_ID FK1 SURVWEB_COND_TESTS_ID FK1 SURVWEB_COND_TESTS_ID FK1 SURVWEB_COND_TESTS_ID FK1 SURVWEB_CONDITION_ID TEST_DATE RESULT_DATE RESULT_OATE TEST_TYPE CLASSIFICATION SPECIMEN_SOURCE_ANATOMIC_TEXT SPECIMEN_SOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_BOURCE_ANATOMIC_CODE SPECIMEN_DATE SPECIMEN_DATE SPECIMEN_DATE SPECIMEN_DATE SPECIMEN_DATE COUNTITION_PARTY_ID LAB_CONDITION_PARTY_ID LAB_CONDITION_PARTY_ID LAB_CONDITION_PARTY_ID LAB_CONDITION_PARTY_ID LAB_CONDITION_PARTY_ID LAB_CONDITION_PARTY_ID CLASSIFICATION SPECIMEN Type Classification Specimen Type Specimen Procedure Specimen Source Specimen Date Specimen Date	SURVWEB_COND_TESTS_I D SURVWEB_CONDITION_ID TEST_DATE RESULT_DATE TEST_TYPE CLASSIFICATION SPECIMEN_TYPE SPECIMEN_PROCEDURE SPECIMEN_SOURCE_ANAT OMIC_TEXT SPECIMEN_SOURCE_ANAT OMIC_CODE	Generate the SURVWEB_COND_TESTS_I D Set SURVWEB_CONDITION_ID to SURVWEB_CONDITION_ID
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QUANTIFERON RESULT ARNORMAL, STATUS ARNORMAL, FINDINGS OTHER, FINDINGS OTHER, FINDINGS PATTERN MIRU CLUSTER OTHER, RESULT ENCOUNTER, ID ENTRY, USERID LAST_CHANGED_USERID LAST_CHANGED_LASTEDHANGED LAST_CHANGED_LASTEDHANGED Specimen Type Specimen Source Specimen Source Specimen Date	SPECIMEN_PROCEDURE SPECIMEN_SOURCE_ANAT OMIC_TEXT SPECIMEN_SOURCE_ANAT	
ABNORMAL_FINDINGS OTHER_FINDINGS OTHER_FINDINGS OTHER_FINDINGS PATTERN MIRU CLUSTER OTHER_RESULT ENCOUNTER_ID ENTRY_DATETIME LAST_CHANGED_USERID LAST_CHANGED_LASTEDHANGED_LAST_CHANGED_DATETIME Specimen Procedure Specimen Source Specimen Date	SPECIMEN_SOURCE_ANAT OMIC_TEXT SPECIMEN_SOURCE_ANAT	
PATTERN MRU CLUSTER OTHER RESULT ENCOUNTER. ID ENTRY JUSERID ENTRY DATETIME LAST_CHANGED_USERID LAST_CHANGED_DATETIME Specimen Source Specimen Source Specimen Source	OMIC_TEXT SPECIMEN_SOURCE_ANAT	
ENCOUNTER. ID ENTRY_USERID ENTRY_DATETIME LAST_CHANGED_USERID LAST_CHANGED_DATETIME Specimen Date	SPECIMEN_SOURCE_ANAT	
LAST_CHANGED_USERID LAST_CHANGED_DATETIME Specimen Date	<u> </u>	
LAST_CHANGED_DATETIME Specimen Date	OMIC CODE	
	OIVIIO_CODL	
 	SPECIMEN_DATE	
Specimen ID	SPECIMEN_ID	
Qualitative Result	QUALITATIVE_RESULT	
Quantitative Result	QUANTITATIVE_RESULT	
Quantitiative Result U	Jnit QUANTITATIVE_RESULT_U	
	NIT	
Reference Range	REFERENCE_RANGE	
Submitter (Search)	SUBMITTER_CONDITION_P	
, ,	ARTY_ID	
Laboratory (Search)	LAB_CONDITION_PARTY_ID	
Anergic	ANERGIC	
Lot Number	LOT_NUMBER	
Manufacturer	MANUFACTURER	
Quantiferon Result	QUANTIFERON_RESULT	
Abnormal Status	ABNORMAL_STATUS	
Abnormal Findings	ABNORMAL_FINDINGS	
Other Findings	OTHER_FINDINGS	
Pattern	PATTERN	
MIRU Cluster	MIRU_CLUSTER	
Other Result	OTHER_RESULT	
NA	ENCOUNTER_ID	
NA	ENTRY_DATETIME	Set ENTRY_DATETIME = SYSDATE
NA	ENTRY_USERID	Set ENTRY USERID = userid
NA NA	LAST_CHANGED_DATETIME	NULL
NA NA	LAST_CHANGED_USERID	NULL

II. Database routines – NOTES or COMMENTS

CONDITION NOTES - To display the notes in various screens, use NOTE_TYPE for filter.

Notes will be saved to SURVWEB_COND_NOTE with a NOTE_TYPE of ENCOUNTER.

Table:		Field on Screen	Database column	
SURVWEB.SURVWEB_COND_NOTE		NA	SURVWEB_COND_NOTE_ID	Generate a
PK	SURVWEB_COND_NOTE_ID			SURVWEB_COND_NOTE_ID
FK1	SURVWEB_CONDITION_ID ENCOUNTER_ID CONTACT_ID NOTE_TYPE NOTE_TEXT ENTRY_DATETIME ENTRY_USERID	NA	SURVWEB_CONDITION_ID	Set SURVWEB_CONDITION_ID = the CONDITION_ID
		Encounter Screen – ENCOUNTER_ID generated at SAVE	ENCOUNTER_ID	Set ENCOUNTER_ID to ENCOUNTER_ID
		Condition Contact Screen – CONTACT_ID generated at SAVE	CONTACT_ID	Set NOTE_TEXT to NOTE_TEXT
		NA	NOTE_TYPE	Set NOTE_TYPE = ENCOUNTER (when entered from the LIST ENCOUNTER node)
		Narrative	NOTE_TEXT	Set NOTE_TEXT to NOTE_TEXT
		NA	ENTRY_DATETIME	Set ENTRY_DATETIME = current date time
		NA	ENTRY_USERID	Set ENTRY_USERID = userid